

MAKING A GIFT OF STOCK OR SECURITIES

Please notify our development team in advance of stock transfers so that we can instruct our broker to track and accept your gift. Please contact: Troy Cunningham via email (tcunningham@williamsonheritage.org).

To send a charitable gift of securities to The Heritage Foundation of Franklin & Williamson County, Tennessee, please provide your broker with the following information:

Broker: SANFORD C. BERNSTEIN & CO., LLC.

DTC #: 0013

Account Name: Heritage Foundation

Account Number: 033-97885

Note: *Insert Donor Name Here (without this information, or direct notification from you, we may be unable to identify the donors of certain securities)*

Bernstein Contact Information: Nick Birren (nicholas.birren@bernstein.com)